

488 E. Winchester St., Suite 200
Salt Lake City, Utah 84107
Main: (801) 320-9606
Fax: (801) 320-9610



**Customer Consent to Purchase of Penny Stock
Pursuant to SEC Rule 15g-9**

Account Number: _____

Customer Name: _____

Name of Issuer: _____

Number of shares to be purchased: _____

Pursuant to Rule 15g-9(a)(2) under the Securities Exchange Act of 1934, as amended (“Exchange Act”), Cambria Capital LLC (“Cambria”) is required to obtain written agreement from the undersigned (the “Customer”) for the proposed purchase of a “penny stock” as that term is defined by Section 3(a)(51) of the Exchange Act.

The Customer acknowledges that Cambria has advised them of the significant risks involved in the purchase of penny stocks and that they could lose the entire amount of their investment in the above referenced penny stock. The Customer further acknowledges that Cambria has not made any representation to the undersigned that the above purchase is a safe investment and is guaranteed to result in either a gain or a loss.

By signing below, the Customer represents that they have read and understand the above-referenced and agree to the purchase of the penny stock.

Signature

Date

Signature

Date