

Householding Form

Axos Clearing LLC provides the process of “Householding” which allows the grouping of related accounts for mailings, financial reporting, and website access, without changing the frequency or timing of account statements. All accounts must have the same mailing address as the Primary Account and all account owners must sign where indicated for Householding eligibility. When requesting for the removal of Householding all account(s) must be listed and all account owners must sign where indicated.

STEP 1 ACTION REQUESTED

- Add Householding
 Remove Householding

STEP 2 TYPE OF HOUSEHOLDING REQUESTED (check all that apply)

- Statement Consolidation
 Website (Single User sign-on)

STEP 3 - ACCOUNT INFORMATION – REQUIRED

If additional space is required, please use additional forms.

Primary Account Title		Account	
Address	City, State ZIP		SSN
Owner Signature ✕	Print Name		Date
Joint Owner Signature ✕	Print Name		Date

ACCOUNTS TO BE ASSOCIATED WITH THE PRIMARY ACCOUNT

Account Title	Account	SSN
Owner Signature ✕	Print Name	
Joint Owner Signature ✕	Print Name	

Account Title	Account	SSN
Owner Signature ✕	Print Name	
Joint Owner Signature ✕	Print Name	

Account Title	Account	SSN
Owner Signature ✕	Print Name	
Joint Owner Signature ✕	Print Name	

Account Title	Account	SSN
Owner Signature ✕	Print Name	
Joint Owner Signature ✕	Print Name	